

August 5-11, 2017

[Executive Board Statement Re Vendor Sponsorship](#)

Saturday, August 5, 2017 – Harveys Lake Tahoe


	8:30 a.m. – 12:30 p.m.	Executive Committee Meeting	Emerald Bay 2 & 3
	3:00 p.m. – 5:00 p.m.	Registration	Promenade

Sunday, August 6, 2017 – Harveys Lake Tahoe

*	9:00 a.m. – 10:00 a.m.	<i>Special ARJD Invitation to NCACC Members*</i> Relationship Building between Reporters and Clerks , Sandra Grosko, Clerk of the Ohio Supreme Court, Leah Walker, Reporter of Decisions, Colorado Court of Appeals	Executive Boardroom
	11:00 a.m. – 1:00 p.m.	Registration	Promenade
	1:00 p.m. – 1:30 p.m.	New Members and First Time Attendees Orientation	Emerald Bay 2
	1:30 p.m. – 2:00 p.m.	Family and Guest Orientation	Emerald Bay 1
	2:00 p.m. - 3:15 p.m.	Roll Call of the States and Business Meeting (Session I)	Emerald Bay Ballroom
	3:15 p.m. – 3:30 p.m.	Conference Welcome	Emerald Bay Ballroom
Break: 15 minutes			
75 min.	3:45 p.m.– 5:00 p.m.	Leading with Laughter: How U.S. Presidents Use Humor to Relate, Motivate, and Communicate --- And How You Can Too! - Malcolm Kushner. Sacramento Author, Speaker and Professional Consultant <i>Family, Guests, and ARJD Members</i>	Emerald Bay Ballroom

		<i>Welcomed to Attend</i>	
	6:00 p.m.– 8:00 p.m.	Opening Reception	Pre-Function Area
	6:00 p.m. – 8:00 p.m.	Education Fund Silent Auction and Morgan Thomas Slide Show	Emerald Bay 1, 2, & 3
	9:30 p.m. – 12:00 midnight	Hospitality Room Opening Night	TBD

Monday, August 7, 2017 - Harveys Lake Tahoe

	7:30 a.m. – 8:20 a.m.	Continental Breakfast	Pre-Function Area
	8:20 a.m. – 8:30 a.m.	Announcements	Emerald Bay Ballroom
180 min.	8:30 a.m. – 11:30 a.m.	Honing Your Leadership Skills Using the MBTI – Robert Lowney, Director of Appellate Court and Court Operations Services at the California Judicial Council.	Emerald Bay Ballroom
Break: 10 to 15 minutes anticipated during program			
	11:30 a.m. – 1:00 p.m.	Lunch (on your own)	
90 min.	1:00 p.m. – 2:30 p.m.	Emotional Intelligence: A Key Competency for Successful Leaders - Kristine Van Dorsten, Senior Education Developer, California Judicial Council's Center for Judicial Education and Research	Emerald Bay Ballroom
Break: 15 minutes			
90 min 	2:45 p.m.– 4:15 p.m.	The Forgotten Presidents: Their Untold Constitutional Legacy - Professor Michael Gerhardt, Samuel Ashe Distinguished Professor of Constitutional Law at the University of North Carolina. OPPERMAN Speaker	Emerald Bay Ballroom
Break: 10 minutes			
30 min.	4:25 p.m. – 4:55 p.m.	Applying Education: What We've Learned (members only) Moderators -Polly Brock, Chief Deputy Clerk- Colorado Court of Appeals -Jenny Kitchens – Clerk of Court, South Carolina Court of Appeals	Emerald Bay Ballroom
	6:00 p.m. – 9:00 p.m. <i>(Buses load at 5:15 p.m.)</i>	MS Dixie Dinner Cruise Hosted by Thomson Reuters/West	Harveys Transportation Center

			<i>(Buses load at 5:15 p.m.)</i>
	9:30 p.m. – 12:00 midnight	Hospitality Room	TBD

Tuesday, August 8, 2017 – Harveys Lake Tahoe

	7:30 a.m. – 8:20 a.m.	Continental Breakfast	Pre-Function Area
	8:20 a.m. – 8:30 a.m.	Announcements	Emerald Bay Ballroom
180 min.	8:30 a.m. – 11:30 a.m.	The Multi-generational Workplace - Pam Harvit, Speaker, Professional Consultant and Columnist	Emerald Bay Ballroom
Break: 10 to 15 minutes anticipated during program			
	11:30 a.m. -- 1:00 p.m.	Lunch (on your own)	
90 min.	1:00 p.m. – 2:30 p.m.	Recent Developments in Employment Law / How to Avoid Traps for the Unwary – Patti Williams, Supervising Attorney of the Legal Services Office’s Labor and Employment Unit	Emerald Bay Ballroom
Break: 10 minutes			
30 min.	2:40 p.m. – 3:10 p.m.	Applying Education: What We’ve Learned (members only) Moderators -Polly Brock, Chief Deputy Clerk- Colorado Court of Appeals -Jenny Kitchens – Clerk of Court, South Carolina Court of Appeals	Emerald Bay Ballroom
		OPEN NIGHT – Option for Sand Harbor Shakespeare Festival	
	9:30 p.m. – 12:00 midnight	Hospitality Room	TBD

Wednesday, August 9, 2017 – Harveys Lake Tahoe

	7:30 a.m. – 8:20 a.m.	Continental Breakfast	Pre-Function Area
	7:30 a.m. – 8:20 a.m.	Past Presidents Breakfast	Executive Board Room
	8:20 a.m. – 8:30 a.m.	Announcements	
75 min.	8:30 a.m. – 9:45 a.m.	E-Filing at the U.S. Supreme Court - Scott Harris, Clerk of the U.S. Supreme Court	Emerald Bay Ballroom

Break: 15 minutes			
75 min.	10:00 a.m. – 11:15 a.m.	Electronic Trial Court Records on Appeal – What Has Worked and What Hasn't – *Panel Moderator – John Moyer, Deputy Prothonotary (Retired), Commonwealth Court of Pennsylvania *Panelist - Doug Shima, Clerk of the Kansas Appellate Courts *Panelist – Matt Ruth, Senior Project Director, Administrative Office of Pennsylvania Courts	Emerald Bay Ballroom
	11:15 a.m. – 11:30 a.m.	Vendor Introductions Jakob Trierweiler, Arizona Court of Appeals	Emerald Bay Ballroom
Break: 15 minutes			
	11:45 a.m. – 12:15 p.m.	Vendor Showcase I Thomson Reuters – C-Track CMS Features and Roadmap Presentation <hr/> Lexis Nexis – Creating Customer Value Through Technology Innovation <hr/> nCourt – Access to Justice for Appellate Courts.	Emerald Bay 1 Emerald Bay 2 Emerald Bay 3
	12:15 p.m. – 1:30 p.m.	Vendor lunch <i>C-Track User Group Meeting (Emerald Bay 1)</i>	Pre-Function Area
	1:30 p.m. – 2:00 p.m.	Vendor Showcase II Thomson Reuters – C-Track CMS Features and Roadmap Presentation <hr/> Award Group – Legal Scrolls/Wall Certificates Made Simple	Emerald Bay 1 Emerald Bay 2
Break: 10 minutes			
	2:10 p.m. – 2:40 p.m.	Vendor Showcase III Thomson Reuters – Bringing Value to Courts <hr/> Image Soft – Don't Replace	Emerald Bay 1

		What You Can Embrace: Transitioning Your CMS to a Digital Caseflow	Emerald Bay 2
Break: 20 minutes			
75 min.	3:00 p.m. – 4:15 p.m.	Public Access vs. Party Privacy: Managing Court Records in the Electronic Age *Panel Moderator – Larry Royster, Clerk of the Michigan Supreme Court *Panelist – Judge Renee Jubelirer, Commonwealth Court of Pennsylvania *Panelist - John Tomasino, Clerk of the Florida Supreme Court *Panelist – Greg Pachmayer, Clerk of Indiana Supreme Court & Court of Appeals	Emerald Bay Ballroom
30 min.	4:15 p.m. – 4:45 p.m.	Applying Education: What We’ve Learned (members only) Moderators -Polly Brock, Chief Deputy Clerk- Colorado Court of Appeals -Jenny Kitchens – Clerk of Court, South Carolina Court of Appeals	Emerald Bay Ballroom
	4:45 p.m. – 5:30 p.m.	Vendor Happy Hour	Promenade
	6:30p.m. – 9:30 p.m. <i>(Buses load at 6:00 p.m.)</i>	Lakeview Lodge at Heavenly Resort Hosted by Lexis/Nexis	Harveys Transportation Center <i>(Buses load at 6:00 p.m.)</i>
	9:30 p.m. – 12:00 midnight	Hospitality Room	TBD

Thursday, August 10, 2017 – Harveys Lake Tahoe

	7:30 a.m. – 8:30 a.m.	Fun Run/Walk	TBD
	7:30 a.m. – 8:20 a.m.	Continental Breakfast	Pre-Function Area
	8:20 a.m. – 8:30 a.m.	Announcements	Emerald Bay Ballroom
120 min.	8:30 a.m. – 10:30 a.m.	Ethics for Clerks – What You Really Don’t Want to Know Tom Hall, Consultant and Retired Clerk of Florida Supreme Court.	Emerald Bay Ballroom
Break: 15 minutes			
	10:45 a.m. – 11:45 a.m.	Business Meeting (Session II)	Emerald Bay Ballroom
	11:45 a.m. – 12:15 p.m.	Executive Committee Meeting	Emerald Bay Ballroom
	12:45 p.m. – 6:00 p.m.	Golf Tournament -	Incline Village

		Incline Village Championship Course (North Lake Tahoe)	Championship Course (North Lake Tahoe)
	6:30 p.m. – 7:30 p.m.	Reception	Harrah's Sand Harbor Room
	7:30 p.m. – 9:00 p.m.	Banquet	Harrah's Sand Harbor Room
	9:00 p.m. – 12:00 midnight	Hospitality Room	TBD

Friday, August 11, 2017 – Harveys

	8:30 a.m. – 10:00 a.m.	Critique Breakfast	Emerald Bay 1 & 2
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*The Association of Reporters of Judicial Decisions has invited interested NCACC members to an informal ARJD session focused on enhancing communication between clerk's offices and reporter's offices through achieving a better understanding of the processes and procedures used in each office. The ARJD conference ends the morning of Sunday August 6th, before the NCACC meeting commences, and thus this bonus session is not part of the NCACC formal program. In return, the NCACC has invited interested ARJD members to attend the Sunday afternoon *Leading with Laughter* session.

The NCACC annual conference is paid for with NCACC funds, most of which are derived from non-vendor sources, such as dues, registration fees and member contributions to the Education Fund. All of the educational sessions are supported entirely by non-vendor funds. Some conference events, particularly social activities, are paid for, directly or indirectly, by vendors who do business with courts. Programs and events that are supported, in whole or in part, with vendor funds are clearly identified on the conference schedule.

Members are urged to review the ethics rules of their jurisdictions to determine whether they may participate in the events supported by vendors. An advisory opinion prepared by the Judicial Conference of the United States Committee on Codes of Conduct, Advisory Opinion No. 91, *Solicitation and Acceptance of Funds from Persons Doing Business with the Courts*, June 2009, discusses some of the issues related to the use of vendor funds for conferences involving federal court personnel.

A "buy-out" option has been implemented which may enable members who would otherwise be ethically unable to participate in a vendor-sponsored event to do so. Members have the option of paying for a vendor-supported activity themselves. Members who wish to exercise this option should contact the conference host about the cost of the event and the procedure for payment.