







# National Conference of Appellate Court Clerks

52<sup>nd</sup> Annual Meeting · August 3 - 7, 2025 · Albuquerque, NM






## Saturday, August 2, 2025

	9:30 AM – 12:00 PM	<b>Executive Committee Meeting &amp; Breakfast</b>	Carlsbad
	2:00 – 5:00 PM	<b>Registration</b>	Santa Fe




## Sunday, August 3, 2025

	9:30 AM – 12:30 PM	<b>Registration</b>	Santa Fe
	12:30 – 1:00 PM	<b>New Members and First Time Attendees Orientation</b>	Cimarron
	12:30 – 1:00 PM	<b>Family and Guest Orientation</b>	Las Cruces
	1:15 – 3:00 PM	<b>Roll Call of the States and Business Meeting (Session I) (MEMBERS ONLY)</b>	Salons E - J
	BREAK: 15 MINUTES		
75	3:15 – 4:30 PM	<b>*OPPERMAN SPEAKER* -- Hon. Bernice Donald, U.S. Court of Appeals - 6<sup>th</sup> Circuit (Retired)</b>	Salons E - J
	BREAK: 60 MINUTES		
	5:30 – 7:30 PM	<b>Reception</b>	Salons A - D
	7:30 – 9:00 PM	<b>Education Fund Auction &amp; Morgan Thomas Slideshow</b>	Salons A - D
	9:00 PM – 12:00 AM	<b>Hospitality Room - "WEAR YOUR STATE" and GROUP KARAOKE NIGHT: Wear something that symbolizes your state, e.g., a shirt or hat with a depiction or symbol of your state. This will also be GROUP KARAOKE NIGHT. "Group" meaning that everyone sings along. It's a throwback to when former member Rex Renk (MT) played guitar and we would all sing (some of us off-key).</b>	Room 1718

## Monday, August 4, 2025

	7:00 – 8:15 AM	<b>Breakfast (MEMBERS ONLY)</b>	Salons E - J
	8:20 – 8:30 AM	<b>Morning Announcements</b>	Salons E - J
90	8:30 – 10:00 AM	<b>INTERDISCIPLINARY PANEL – Federal-State-Tribal Courts – Megan Scanlon (VA, Moderator); Hon. Timothy Tymkovich, Hon. Hon. C.J. David Thomson, Hon. C.J. JoAnn Jayne, Hon. Tammi Lambert and Paul Spruhan</b>	Salons E - J
	BREAK: 15 MINUTES		
75	10:15 – 11:30 AM	<b>"A Peek Inside the Supreme Court of the United States" Jared Maag, Asst. U.S. Atty KS</b>	Salons E - J
	11:45 AM – 1:00 PM	<b>LUNCH (on your own)</b>	
60	1:15 – 2:15 p.m.	<b>Access to Justice Panel – First Session – John Tomasino (FL, Moderator), Hon. C. Shannon Bacon, Torri A. Jacobus, Grace Spulak, Julie Ballinger. FOCUS:</b>	Salons E - J
	BREAK: 10 MINUTES		
65	2:25 – 3:30 p.m.	<b>Access to Justice Panel – Second Session – John Tomasino (Moderator), Hon. C. Shannon Bacon, Tori A. Jacobus, Grace Spulak, Julie Ballinger. FOCUS:</b>	Salons E - J

 Educational Session  Business Session  Vendor Show  Vendor Supported or Sponsored

	BREAK: 15 MINUTES		
60	3:45 – 4:45 PM	<b>“Practical Solutions and Best Practices for Court Building Security” – Nathan Hall, NCSC</b>	Salons E - J
	6:00 – 9:00 PM	<b>The National Museum of Nuclear Science &amp; History – sponsored by Thomson Reuters</b> (first bus will board in front of the hotel at approximately 5:30 PM)	
	9:00 PM – 12:00 AM	<b>Hospitality Room – ALIEN INVADERS NIGHT:</b> Channel your inner Roswell New Mexico Gear and come dressed in your favorite Alien-themed attire.	Room 1718

## Tuesday, August 5, 2025

	7:00 – 8:15 AM	<b>Breakfast (MEMBERS ONLY)</b>	Salons E - J
	7:00 – 8:50 AM	<b>Past Presidents’ Breakfast</b>	TBD
	8:20 – 8:30 AM	<b>Morning Announcements</b>	Salons E - J
75	8:30 – 9:45 AM	<b>Cyber Security Panel – First Session – Doug Shima (KS) (Moderator); Brian Cotta (CA), Megan Scanlon (VA)</b> <b>FOCUS: Survival in the Moment</b>	Salons E - J
	BREAK: 10 MINUTES		
60	9:55 – 10:55 AM	<b>Cyber Security Panel – Second Session - Doug Shima (KS); Brian Cotta (CA) (Moderator); Megan Scanlon (VA)</b> <b>FOCUS: Recovery/Prevention; Tool Kit; Orders</b>	Salons E - J
	BREAK: 5 MINUTES		
20	11:00 – 11:20 AM	<b>Vendor Introductions &amp; Opening of Vendor Show</b>	Salons E - J
	BREAK: 10 MINUTES		
30	11:30 AM – 12:00 PM	<b>Vendor Showcase</b> 1) LexisNexis – “Ethical Research with Generative AI” presented by Daniela Frigillana 2) Thomson Reuters – “CoCounsel” presented by Kim Baker 3) i3Verticals – “Next-Gen Justice: A Digital Transformation with products Vault, TrueSign, TrueFiling, and OnBase” presented by Hannah Hylton	Salons A – D Cimarron/Las Cruces
	12:00 – 1:20 PM	<b>Vendor Box Lunch</b>	Salons E - J
	12:20 – 1:20 PM	<b>C-Track Users Group Meeting</b>	TBD
30	1:20 – 1:50 PM	<b>Vendor Showcase</b> 1) LexisNexis – “Integration of AI to Appellate Practice” presented by Daniela Frigillana 2) Thomson Reuters – “Using Case Center to digitally transfer the lower court record to the Appellate Courts and how Justices and Staff review exhibits and evidence” presented by Brett Thomson and Megan Basra 3) For the Record – Presentation by Jessica Someson	Salons A – D Cimarron/Las Cruces
30	2:00 – 2:30 PM	<b>Vendor Showcase</b> 1) LexisNexis – “Drafting and document review” presented by Daniela Frigillana 2) Thomson Reuters – “Matter Management and Judicial Workflows with C-Track Case Management System” presented by Dave Baldwin and Chris Percy	Salons A – D Cimarron/Las Cruces

Educational Session
Business Session
Vendor Show
Vendor Supported or Sponsored

		3) Learned Hand AI – “Meet the AI Law Clerk for Law Clerks” presented by Shlomo Klapper	
		BREAK: 15 MINUTES	
90	2:45 – 4:15 PM	“Beyond ChatGPT: Promises, Pitfalls and Professionalism” – Prof. David Rubenstein – Ethics Credit	Salons E - J
	6:00 – 9:00 PM	Indian Pueblo Cultural Center – sponsored by LexisNexis (first bus will board in front of the hotel at approximately 5:30 PM)	
	9:00 PM – 12:00 AM	Hospitality Room - HAWAIIAN LUAU NIGHT: This is a continued tribute to our beloved late member Joe Lane (CA). Wear your Hawaiian shirts, shorts, grass skirts, leis, flip flops/sandals, etc., to honor Joe’s legacy.	Room 1718

### Wednesday, August 6, 2025

	7:00 – 8:15 AM	Breakfast (MEMBERS ONLY)	Salons E - J
	8:20 – 8:30 AM	Morning Announcements	Salons E - J
90	8:30 – 10:00 AM	Employment Investigations – Colette Bruggman (CA); Patti Williams, Supervising Attorney at the Judicial Council of California’s Legal Services Office	Salons E - J
		BREAK: 15 MINUTES	
90	10:15 – 11:45 AM	Multigenerational Workplace/Leadership – Chad Finke, CEO of Alameda County Superior Court	Salons E - J
		BREAK: 15 MINUTES	
	12:00 – 1:30 PM	AWARDS LUNCHEON	Salons E - J
	1:30 – 7:00 PM	Free Time For golfers - Joseph Lane Memorial Golf Tournament	
	7:00 – 9:00 PM	Inaugural NCACC Game Night	TBD
	9:00 PM – 12:00 AM	Hospitality Room - SPORTS/TEAM GEAR NIGHT: Show off your favorite team by wearing its jerseys, t-shirts, pants, or hats. [AND NO, Doug will not be wearing any KC Chiefs or KS Jayhawks gear this year.]	Room 1718

### Thursday, August 7, 2025

	6:30 – 7:30 AM	Fun Run/Walk	UNM North Golf Course
	7:00 – 8:15 AM	Breakfast (MEMBERS ONLY)	Salons E - J
	8:20 – 8:30 AM	Morning Announcements	Salons E - J
75	8:30 – 9:45 AM	Business Meeting (Session II) (MEMBERS ONLY)	Salons E - J
		BREAK: 15 MINUTES	
60	10:00 – 11:00 AM	What’s Bugging You (MEMBERS ONLY) – Tracie Lindeman (AZ)/Emily Wetherell (VT)	Salons E - J
		BREAK: 15 MINUTES	
	11:15 AM – 12:00 PM	Critique Session (optional)	Salons E - J

See you at the 53<sup>rd</sup> Annual Conference in Austin, TX

The NCACC annual conference is paid for with NCACC funds, most of which are derived from non-vendor sources, such

Educational Session Business Session Vendor Show Vendor Supported or Sponsored

as dues, registration fees and member contributions to the Education Fund. All the educational sessions are supported entirely by non-vendor funds. Some conference events, particularly social activities, are paid for, directly or indirectly, by vendors who do business with courts. Programs and events that are supported, in whole or in part, with vendor funds are clearly identified on the conference schedule.

Members are urged to review the ethics rules of their jurisdictions to determine whether they may participate in the events supported by vendors. An advisory opinion prepared by the Judicial Conference of the United States Committee on Codes of Conduct, Advisory Opinion No. 91, Solicitation and Acceptance of Funds from Persons Doing Business with the Courts, June 2009, discusses some of the issues related to the use of vendor funds for conferences involving federal court personnel.

A “buy-out” option has been implemented which may enable members who would otherwise be ethically unable to participate in a vendor-sponsored event to do so. Members have the option of paying for a vendor-supported activity themselves. Members who wish to exercise this option should contact the conference host about the cost of the event and the procedure for payment.